



Failure to **enclose** these schedules will delay the processing of your return.

FIRST NAME

M.I.

LAST NAME

SOCIAL SECURITY NUMBER

Note: If reporting other income on Form 1, line 9 or Form 1-NR/PY, line 11 and/or claiming other deductions on Form 1, line 15, or Form 1-NR/PY, line 19 and/or claiming other credits on Form 1, line 26 or Form 1-NR/PY, lines 30 or 31 you must complete and enclose the following schedule(s) with your return.

Schedule X. Other Income

Enclose with Form 1 or Form 1-NR/PY. Do not cut or separate these schedules.

2000

- 1 Alimony received (from U.S. return) (full- and part-year residents only — see instructions) ▶ 1
- 2 Payer's Social Security number
- 2 Taxable IRA/Keogh and Roth IRA conversion distributions (from worksheet in instructions) ▶ 2
- 3 **Mass. state lottery winnings. Not less than "0."** Lottery losses are not deductible under Mass. law ▶ 3
- 4 **Other gambling winnings. Not less than "0."** Gambling losses are not deductible under Mass. law. . . ▶ 4
(sources other than Massachusetts state lottery)
- 5 Fees and other 5.85% income. Enclose statement listing sources and amounts. **Not less than "0."** ▶ 5
- 6 Total other 5.85% income. Add lines 1 through 5. **Not less than "0."** Enter here and on Form 1, line 9 or Form 1-NR/PY, line 11. ▶ 6

Schedule Y. Other Deductions

Enclose with Form 1 or Form 1-NR/PY. Do not cut or separate these schedules.

- 1 Allowable employee business expenses (from wksht. in instr.). **Encl.** U.S. Form 2106 or 2106-EZ (non-residents/part-year residents, this deduction must be related to income reported on Form 1-NR/PY) ▶ 1
- 2 Penalty on early savings withdrawal (from U.S. return). (Nonresidents and part-year residents, this deduction must be related to income reported on Form 1-NR/PY) ▶ 2
- 3 Alimony paid (from U.S. return). Part-year residents, enter the amount paid while a Mass. resident; nonresidents, multiply alimony paid by line 14g of Form 1-NR/PY. ▶ 3
- 4 Alimony recipient's Social Security number
- 4 Amounts excludible under MGL Ch. 41, sec. 111F or U.S. tax treaty included in Form 1, line 3 or Form 1-NR/PY, line 5. Fill in applicable oval below. ▶ 4
 - ☐ Income received by a firefighter or police officer incapacitated in the line of duty, per MGL Ch. 41, sec. 111F (**encl.** statement from employer).
 - ☐ Income exempt under U.S. tax treaty. Enter country name: _____ **Enclose** U.S. Form 1042-S. Enter income code no. (from U.S. Form 1042-S) _____ Enter tax treaty article citation (from U.S. Publication 901) _____
- 5 Student loan interest deduction ☐ Medical savings account deduction (**enclose** U.S. Form 8853) ☐ Moving expenses (**enclose** U.S. Form 3903) ☐ Self-employed health insurance deduction (see instructions) ☐ Certain qualified deductions from U.S. Form 1040 (see instructions) ☐ Total ▶ 5
- 6 Deductible amount of qualified contributory pension income from another state or political subdivision included in Form 1, line 4 or Form 1-NR/PY, line 6 (see instructions) ▶ 6
- Enter name of state or political subdivision _____
- 7 College Tuition Deduction (from line 6 of worksheet in instructions) ▶ 7
- Enter S.S. # of qualifying student(s) _____
- 8 Total other deductions. Add lines 1–7. Enter here and on Form 1, line 15 or Form 1-NR/PY, line 19. . . ▶ 8

Schedule Z. Other Credits

Enclose with Form 1 or Form 1-NR/PY. Do not cut or separate these schedules.

- Part 1. Credits **You must enclose all schedules with return.**
- 1 Lead Paint (Sch. LP) ☐ Economic Opportunity Area (Sch. EOA) ☐ Full Employment Credit (Sch. FEC) ☐ Septic Credit (Sch. SC) ☐ Brownfields (Sch. BC) ☐ Nonresidents and part-year residents, enter line 1 total on Form 1-NR/PY, line 30. Part-year residents, also complete line 2, if applicable. Full-year residents, complete lines 1, 2 and 3 ▶ 1
- Part 2. Credits for Residents and Part-Year Residents Only **You must enclose all schedules with return.**
- 2 Income tax paid to another state or jurisdiction. (Residents, complete worksheet in instructions; part-year residents, complete Schedule F. **Enclose** copies of other state's return) ☐ Energy (Sch. EC) ☐ Part-year residents, enter line 2 total on Form 1-NR/PY, line 31. Full-year residents, complete line 3 ▶ 2
- 3 Total credits. Full-year residents only, add lines 1 and 2. Enter the result here and on Form 1, line 26 ▶ 3